

**BAKER & HOSTETLER LLP**

45 Rockefeller Plaza  
New York, NY 10111  
Telephone: (212) 589-4200  
Facsimile: (212) 589-4201

*Attorneys for Irving H. Picard, Trustee for the  
Substantively Consolidated SIPA Liquidation of  
Bernard L. Madoff Investment Securities LLC  
and the Chapter 7 Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES, LLC,

Defendant.

Adv. Pro. No. 08-01789 (CGM)

SIPA Liquidation

(Substantively Consolidated)

In re:

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Debtor.

**NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON APRIL 7, 2022 AT 2:00 P.M.**

**CONTESTED MATTERS**

1. **10-05286; Picard v. Legacy Capital Ltd.**
  - A. Trustee's Motion to Consolidate the Legacy Adversary Proceedings for all Pre-Trial Matters filed by David J. Sheehan on behalf of Irving Picard, as Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC filed by David Sheehan on behalf of Irving H. Picard (Filed: 2/24/2022) [ECF No. 257]

Opposition Due: March 23, 2022

Opposition Filed:

- B. Legacy Capital Ltd.'s Memorandum of Law in Opposition to the Trustee's Motion to Consolidate Separate Adversary Proceedings filed by Eric Fisher on behalf of Legacy Capital Ltd. (Filed: 3/23/2022) [ECF No. 262]
- C. Declaration of Eric B. Fisher in Support of Legacy Capital Ltd.'s Opposition to the Trustee's Motion to Consolidate Separate Adversary Proceedings filed by Eric Fisher on behalf of Legacy Capital Ltd. (Filed: 3/23/2022) [ECF No. 263]

Replies Due: March 30, 2022

Replies Filed:

- D. Trustee's Reply in Further Support of Motion to Consolidate the Legacy Adversary Proceedings for All Pre-Trial Matters filed by David J. Sheehan on behalf of Irving Picard (Filed: 3/30/2022) [ECF No. 265]
- E. Declaration of Jason S. Oliver in Further Support of the Trustee's Reply on the Motion to Consolidate the Legacy Adversary Proceedings for All Pre-Trial Matters filed by David J. Sheehan on behalf of Irving Picard (Filed: 3/30/2022) [ECF No. 266]

Related Documents:

- F. Notice of Hearing on Trustee's Motion to Consolidate the Legacy Adversary Proceedings for all Pre-Trial Matters filed by David J. Sheehan on behalf of Irving Picard (Filed: 2/24/2022) [ECF No. 258]
- G. Stipulation and Order signed on 3/7/2022. (DuBois, Linda) (Entered: 03/07/2022) [ECF No. 260]

Status: This matter is going forward.

**2. 20-01316; Picard v. Rafael Mayer, et al.**

- A. Trustee's Motion to Consolidate the Legacy Adversary Proceedings for all Pre-Trial Matters filed by David J. Sheehan on behalf of Irving Picard, as Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC filed by David Sheehan on behalf of Irving H. Picard (Filed: 2/24/2022) [ECF No. 111]

Opposition Due: March 23, 2022

Opposition Filed:

- B. Defendant's Memorandum of Law in Opposition to the Trustee's Motion to Consolidate Separate Adversary Proceedings filed by Daniel H. Tabak on behalf of Prince Capital Partners LLC, Prince Resources LDC. (Filed: 3/23/2022) [ECF No. 116]

Replies Due: March 30, 2022

Replies Filed:

- C. Trustee's Reply in Further Support of Motion to Consolidate the Legacy Adversary Proceedings for All Pre-Trial Matters filed by David J. Sheehan on behalf of Irving Picard (Filed: 3/30/2022) [ECF No. 119]
- D. Declaration of Jason S. Oliver in Further Support of the Trustee's Reply on the Motion to Consolidate the Legacy Adversary Proceedings for All Pre-Trial Matters filed by David J. Sheehan on behalf of Irving Picard (Filed: 3/30/2022) [ECF No. 120]

Related Documents:

- E. Notice of Hearing on Trustee's Motion to Consolidate the Legacy Adversary Proceedings for all Pre-Trial Matters filed by David J. Sheehan on behalf of Irving Picard (Filed: 2/24/2022) [ECF No. 112]
- F. Stipulation and Order signed on 3/7/2022. (DuBois, Linda) (Entered: 03/11/2022) [ECF No. 115]

Status: This matter is going forward.

Dated: April 4, 2022  
New York, New York

Respectfully submitted,

/s/ David J. Sheehan

**Baker & Hostetler LLP**

45 Rockefeller Plaza

New York, New York 10111

Telephone: (212) 589-4200

Facsimile: (212) 589-4201

David J. Sheehan

Email: dsheehan@bakerlaw.com

Oren J. Warshavsky

Email: owarshavsky@bakerlaw.com

Jason S. Oliver

Email: joliver@bakerlaw.com

Tatiana Markel

Email: tmarkel@bakerlaw.com

Carrie A. Longstaff

Email: clongstaff@bakerlaw.com

Peter B. Shapiro

Email: pshapiro@bakerlaw.com

*Attorneys for Irving H. Picard, Trustee for  
the Substantively Consolidated SIPA  
Liquidation of Bernard L. Madoff Investment  
Securities LLC and the Chapter 7 Estate of  
Bernard L. Madoff*